

STUDENT/SPOUSE TAX FILING STATEMENT for 2020 TAXES

2022-2023 ACADEMIC YEAR

Student's Name: _____	UCF ID: _____
Address: _____	Date: _____
City: _____	State/Zip: _____
Spouse's Name: _____	Phone: _____

INSTRUCTIONS:

Each non-filer is required to complete and sign this form. If both student and spouse are non-filers, it will require both signatures.

1. Were you (and your spouse, if married) required to file a 2020 tax return?

If not sure, please visit the IRS website at www.irs.gov/pub/irs-pdf/p501.pdf for the requirements to file a tax return.

Student: Yes No **Spouse (if married):** Yes No

- If **Yes**, you must provide a signed copy of the 2020 tax return or 2020 tax return transcript.
- If **No**, each non-filer is required to provide the IRS Verification of Non-Filing Letter and submit it along with this form. To request this letter, go to www.IRS.gov and complete the form 4506-T.
 - o I attempted to obtain the Verification of Non-Filing Letter from the IRS or other tax authorities and was unable to obtain the required documentation.

2. List all employers and amounts earned in 2020.

- If **self-employed**, list "Self-employed" as the employer and report the income earned.
- If you (and/or your spouse) did not work at all in 2020, write N/A for name of employer(s).

You MUST submit copies of ALL 2020 W-2s. Your file will not be completed if all W-2s are not provided

Student	
Name of Employer(s) in 2020	Amount Earned in 2020
	\$
	\$
	\$
	\$

Spouse (if married)	
Name of Employer(s) in 2020	Amount Earned in 2020
	\$
	\$
	\$
	\$

Student's Signature

Date

Spouse's Signature

Date

Submit complete forms at finaid.ucf.edu/upload. Route this form to Verification / Taxes / Identity & Statement of Educational Purpose

Phone: 407.823.2827 • Fax: 407.823.5241 • Web: finaid.ucf.edu | A Division of Student Success and Well-being