



STUDENT UNTAXED INCOME WORKSHEET

Student's Name: _____	UCFID: _____
Address: _____	Date: _____
City: _____	State/Zip: _____
Spouse's Name: _____	Phone: _____

Student (and spouse if married) must complete each question on this page. Answer each question with the correct figure or zero. Do not count financial aid as untaxed income.

We are unable to continue processing your financial aid because your 2019-2020 FAFSA contains conflicting information. To resolve this discrepancy, complete the following items pertaining to the untaxed income and benefits you and your spouse received in 2017. If you received no untaxed income, then write 0 in the space provided.

- | | Student/Spouse |
|--|----------------|
| 1. Did you or your spouse receive child support for family members (listed in Section II of Verification Worksheet) in 2017 ?
yes no (check one). If yes, the total amount received in 2017 : (Do not include foster care or adoption payments)..... | \$ _____ |
| 2. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing:..... | \$ _____ |
| 3. Cash value for expenses paid by parents, grandparents or others on your or your spouse's behalf in 2017 :..... | \$ _____ |
| 4. 2017 Untaxed IRA distribution or pensions/annuities. Check the 2017 tax return for:
(IRS form 1040: lines (15a minus 15b) + (16a minus 16b) = untaxed portion)
(IRS form 1040A: lines (11a minus 11b) + (12a minus 12b) = untaxed portion)
Total untaxed amount received in 2017 :..... | \$ _____ |
| WAS THE ABOVE AMOUNT REINVESTED IN A RETIREMENT ACCOUNT?
(You must circle correct answer.) → | Yes No |
| 5. 2017 payments to tax-deferred pension and savings plans (paid directly to or withheld from earnings) such as a 401k and 403b plans. Check your and your spouse's 2017 W-2 forms, normally in box 12a through 12d (Codes D, E, F, G, H, & S). Total amount received in 2017 :..... | \$ _____ |
| 6. Untaxed Veterans' 2017 Benefits:
a. 2017 Untaxed Non-Educational Veterans' benefits such as Disability Pension, Death Pension, Dependency & Indemnity Compensation (DIC), etc. Total amount received in 2017 :..... | \$ _____ |
| b. 2017 Untaxed Veteran Administration Education Work-Study Allowances received in 2017 :..... | \$ _____ |
| 7. Other Untaxed Income Not Reported such as workers' compensation or disability received in 2017 . Do not include items such as those listed in box below..... | \$ _____ |

ATTACH COPIES OF ALL 2017 W-2 FORMS WHEN REPORTING ITEMS ON #5.

By signing this form, I certify that the information provided on this form is complete and correct to the best of my knowledge.

Student's Signature: _____	Date: _____
Spouse's Signature: _____	Date: _____

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